

**CBA Cover Asset Pool**

| <b>ISIN</b>  | <b>Nominal Amt</b> | <b>Settlement date</b> | <b>Maturity date</b> | <b>Coupon, %</b> | <b>Coupon type</b> | <b>Currency</b> | <b>Ext.</b> | <b>LCR status</b> |
|--------------|--------------------|------------------------|----------------------|------------------|--------------------|-----------------|-------------|-------------------|
| FI4000549548 | 250,000,000        | 16.03.2023             | 16.03.2026           | 3.875            | fixed              | EUR             | Yes         | 2A                |