

Approval of the prospectus by the Finnish Financial Supervision Authority and notification of an application for the admission of a security to trading in a regulated market

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Bank of Åland Plc

Other information disclosed according to the rules of the Exchange

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Approval of the prospectus by the Finnish Financial Supervision Authority and notification of an application for the admission of a security to trading in a regulated market

The Finnish Financial Supervision Authority has today approved a prospectus prepared by Ålandsbanken Abp ("Ålandsbanken") as the initial issuer and Borgo AB ("Borgo") as the subsequent issuer. Ålandsbanken has under the prospectus issued a SEK 5,500,000,000 Covered Bonds due 2026 (ISIN:SE0013360419) (the "Notes") with terms and conditions allowing Notes to be transferred to Borgo at a later stage subject to the approval of Ålandsbanken and Borgo. Ålandsbanken has filed an application to Nasdaq Helsinki Ltd for the admission of the Notes to trading in a regulated market.

The prospectus including the final terms of the Notes are available at the Ålandsbanken's website: <https://www.alandsbanken.com/about-us/debt-investors/debt-programme>

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